



Ref. Thor Hor 011/2565

June 30, 2022

To : The President

The Stock Exchange of Thailand

Re : Determination of the period for resale of the Company's repurchased shares under the share repurchase scheme for financial management purpose

Attachment: Share Resale Disclosure Form (Form TS-7) dated June 30, 2022

Dear Sirs,

TPI Polene Public Company Limited ("the Company") would like to notify the Stock Exchange of Thailand ("the SET") that the Company's Board of Directors' meeting no. 6/2565, held on June 30, 2022, passed a resolution to determine the period for resale of the 191,265,000 Company's repurchased shares (or equal to 1.00% of the total paid-up capital) under the share repurchase scheme for financial management purpose on the SET on July 22, 2022.

In case, at the end of the period of the share resale, the Company does not resale any of the Company's repurchased shares or there is any share that still remain unsold, the Company shall reduce its paid-up capital by writing off all unsold Company's repurchased registered shares, and register the change of the Company's registered and paid-up capital within 14 days from the date of writing off such shares. The details of which are shown in Share Resale Disclosure Form (Form TS-7) as per attached herewith.

Please be informed accordingly.

Sincerely Yours,

Mrs. Orapin Leophairatana

Senior Executive Vice President

บริษัท ทีพีโอ โพลีน จำกัด (มหาชน)

TPI POLENE PUBLIC COMPANY LIMITED

Share Resale Disclosure Form

TPI Polene Public Company Limited

June 30, 2022

TPI Polene Public Company Limited ("the Company") hereby notifies the resolution of the board of directors meeting no. 6/2565, held on June 30, 2022, regarding the approval for resale of the Company's repurchased shares with the details as follows:

1. Number of shares to be resold is 191,265,000 shares or equal to 1.00% of the total of paid-up capital.
2. Procedure for shares resold
☒ on the Stock Exchange of Thailand
☐ by Public Offering

The period for the resale of shares will be July 22, 2022

(after 6 months from the completion date of share repurchase and not later than 3 years from this time)

Remarks : The Company has to disclose the proposed shares resale period not later than 14 days prior to the date on which the shares will be resold.

3. The principle used to determine the resale price.

The resale price shall not be less than 85% of the average closing price of the last 5 trading days. In case, at the end of the period of the share resale, the Company does not resale any of the Company's repurchased shares or there is any share that still remain unsold, the Company will decrease its paid-up capital by writing off all unsold Company's repurchased registered shares within 14 days from the date of writing off such shares.

The Company certifies that the information contained in this report is true and complete in all respects.

Sign.....*O. Leophairatana*.....

(Mrs. Orapin Leophairatana)

Senior Executive Vice President

Note : Listed companies must report any resolutions of the board of directors regarding proposed projects for share repurchase on the date of the abovementioned meeting or up until 9.00am on the following day of business via facsimile and the Exchange's ELCID.